

FINASTRAUNIVERSE

COLLABORATE TO INNOVATE

11 DECEMBER 2018 – LONDON



(THE FUTURE OF
FINANCE IS OPEN

8:00 - 9:00	Registration & Coffee		
9:00 - 9:25	Welcome to Finastra Universe 🗣️ Younes Guemouri, Managing Director, Europe, Finastra		
9:25 - 9:50	Keynote address: Powering the Financial Universe 🗣️ Eli Rosner, Chief Product and Technology Officer, Finastra		
9:50 - 10:30	Keynote panel: Collaborate to Innovate <ul style="list-style-type: none"> • One year on... how has the industry responded to PSD2 and Open Banking? • Can a platform approach foster greater collaboration? • Examination of real use cases based on collaborative innovations 🗣️ Martin Haering, Chief Marketing Officer, Finastra (Moderator) 🗣️ Chirine Ben Zaid, New Venture Manager, Finastra 🗣️ Patrice Amann, EMEA Regional Business Lead, Financial Services, Microsoft 🗣️ Gareth Wilson, Managing Director, Financial Services, Accenture 🗣️ Marc Smith, Founder and Managing Director, Conpend		
10:30 - 11:00	Keynote Panel: Leading edge technologies accelerating digital transformation – hype vs reality <ul style="list-style-type: none"> • Cognitive banking to leverage big data • Open banking and open APIs • Cloud and platformification • Blockchain and distributed ledger technology 🗣️ Mitesh Soni, Senior Director, Innovation and Fintech, Finastra (Moderator) 🗣️ Huy Nguyen Trieu, Co-Founder, CFTE (Centre for Finance, Technology & Entrepreneurship) 🗣️ Jacqueline Morcombe, Global Solution Lead, Lending, Finastra 🗣️ Jacob Morgan, Senior Analyst, Digital Business Strategy, Forrester		
11:00 - 11:30	Coffee break with live demos at demo pods		
	Retail & Digital Banking	Corporate Banking & Payments	Treasury & Capital Markets
11:30 - 12:15	Vision: Retail banking in 2021 <ul style="list-style-type: none"> • Unleashing the potential of Fintech to transform the retail banking industry • Real use cases in retail banking • How an ecosystem and API world can help growth 🗣️ Narendra Mistry, Senior Director, Product Management, Finastra 🗣️ Mary Connor, Global Principal, Retail Banking, Finastra 🗣️ Kav Parkyn, Lead Solutions Consultant, Finastra	Vision: The connected corporate bank – From products, to solutions to services <ul style="list-style-type: none"> • The API revolution: remaining relevant through digital transformation • Which APIs, services and processes should drive strategy? • Partnership considerations for the platform of the future 🗣️ Torsten Pull, General Manager, Corporate Banking, Finastra 🗣️ Jonathan McPhail, Global Solution Lead, Corporate Banking, Finastra	Vision: The future begins with capital markets <ul style="list-style-type: none"> • Achieve more with an integrated ecosystem • Innovate with Open APIs • Grow with standard processes • Simplify and accelerate existing processes 🗣️ Boris Lipiainen, General Manager, Capital Markets & Risk, Finastra

Retail & Digital Banking

Corporate Banking & Payments

Treasury & Capital Markets

12:15 - 12:45

Re-imagining retail banking to create awesome customer journeys

- Innovations in data & analytics driving customer experience
- Data is the new currency... how is AI manipulating and making data actionable?
- Personalizing customer experience

🗣️ Clive Griffin, Director, Retail Banking, **Finastra**
(Moderator)

🗣️ Jergan Callebaut, Head of Psychology, **DataSine**

🗣️ Rajesh Ravindranath, Senior Vice President and Head of Europe – Banking & Financial Services, **ITC Infotech**

🗣️ Tom Roberts, Director, Digital Lead for Banking, **KPMG**

Corporate banking is Open - Connecting digital services

- What will corporate bank revenues look like tomorrow?
- Creating a marketplace for corporate banking services
- Staying relevant: balancing 'run the bank' and 'grow the bank' demands

🗣️ Tim Tyler, Master Solutions Architect, Corporate Banking, **Finastra**

🗣️ John Phenix, Lead API Architect, **HSBC Commercial Banking**

🗣️ Daniele Chiarella, Senior Partner, **McKinsey and Co.**

How have different technologies fared in driving greater automation in Capital Markets

- AI/Machine Learning for operational efficiency as well as trading/market-making
- Robotic Process Automation
- Microservices and APIs
- Smartcontracts & Blockchain

How successful have these been in driving more efficiency and automation? What does the future hold?

🗣️ Vinod Bhaskaran, Solution Lead, Capital Markets, **Finastra**
(Moderator)

🗣️ Oliver Cooke, Head of Trading, **Natwest Markets**

🗣️ Alastair Rutherford, Capital Markets, **Nomura Research Institute**

12:45 - 14:00

Networking Lunch with live demos at demo pods

Retail & Digital Banking

Trade Services

Payments

Lending

Treasury & Capital Markets

14:00 - 14:30

How will initiatives in Open Banking transform retail banking?

- Open APIs - the opportunities
- Challenges facing Northern Europe financial institutions
- Constraints and regulations

🗣️ Sadiq Javeri, Head of Strategy and Operations, FusionFabric.Cloud, **Finastra**

🗣️ Amir Nooriala, COO, **OakNorth**

🗣️ Jacob Morgan, Senior Analyst, Digital Business Strategy, **Forrester**

🗣️ Miguel Amaro, Banking Sector Group, **Deloitte**

The trade ecosystem - Driving value via collaboration and data

- The value of ecosystem
- How the more effective use of data will keep banks relevant

🗣️ Anastasia McAlpine, Product Lead, Trade and Supply Chain Finance, **Finastra** (Moderator)

🗣️ Markus Krebsz, COO, **Coriolis**

🗣️ Sophie Wiberg Holm, Programme Manager, **R3**

The Payments Trajectory: How will the New Payment Architecture transform the current payment ecosystem

- Focus on UK payment market and what it means for other regions
- The transformation of payments in the next 5 years

🗣️ Paul Thomalla, Global Head of Payments, **Finastra** (Moderator)

🗣️ Monica Monaco, President & Founder, **PubAffairs Bruxelles**

🗣️ Otto Benz, Payments Director – Payments Technical Services, **Lloyds Banking Group**

🗣️ Sulabh Agarwal, Managing Director, UK&Ireland Payments, **Accenture**

Achievable innovation - Finding your inner Fintech

- Practical use cases for how banks are implementing 'achievable innovation' in commercial lending
- Closer look at end-to-end transformation of the lending lifecycle and customer journey
- AI and ML in commercial lending – is this achievable?

🗣️ Jacqueline Morcombe, Global Solution Lead, Lending, **Finastra**

🗣️ Simon Hurst, Head of Execution, Global Lending Group **Barclays**

🗣️ Olivier Patin, Director, **Deloitte**

🗣️ Jaykes Venkataraman, Partner, Management Consulting, Banking & Financial Services, **Infosys**

14:00 – 15:00 Automated Treasury: How do you drive a more efficient treasury operation?

- What are the issues, risks and challenges?
- Best practice in balancing PNL, Profitability and balance sheet management through fund transfer pricing in the new Basel framework.
- What do you need to consider to create the optimal FTP policy?

🗣️ Pedro Porfirio, Head of Capital Markets, **Finastra** (Moderator)

🗣️ Adrian Sargent, Treasury Operating Officer, **Virgin Money**

🗣️ Harps Sidhu, Partner & Head of Capital Markets Consulting, **KPMG**

	Retail & Digital Banking	Trade Services	Payments	Lending	Treasury & Capital Markets
14:30 - 15:00	<p>It's banking...exactly as they expect it: How the Platform in the cloud supercharges banking</p> <ul style="list-style-type: none"> Unlock customer centricity Always-on innovation Accelerate business growth <p>🗣️ Narendra Mistry, Senior Director, Product Management, Finastra (Moderator)</p> <p>🗣️ Richard Peers, Senior Director, Financial Services Industry, Microsoft</p> <p>🗣️ Feargal De Burca, Director, Financial Services, KPMG</p> <p>🗣️ Sadiq Javeri, Head of Strategy and Operations, FusionFabric.cloud, Finastra</p>	<p>Trade and Lending convergence: How banks can adapt and align their businesses</p> <ul style="list-style-type: none"> How banks need to change their business models to align these businesses more effectively How syndication/securitisation can be used across trade and lending <p>🗣️ Michael Walker, Head of Sales Enablement, Corporate Banking and Payments, Finastra (Moderator)</p> <p>🗣️ Mirka Skrzypczak, Head of Working Capital, Natwest</p> <p>🗣️ Deep Patel, Director, UK Technology Consulting, Commercial Banking Transformation, Deloitte</p>	<p>Collaborating in the new era of corporate banking: Open, instant and ready to transform cash</p> <ul style="list-style-type: none"> Unlocking the new collaboration opportunities that Open Banking and real-time payments present to lead the transformation of cash management What are the new business models for Corporate Payments? What do Corporate Treasurers really want? <p>🗣️ Anders Olofsson, Business Director of Payments, Finastra (Moderator)</p> <p>🗣️ Julia Persson, Head of Cash Management, Swedbank</p> <p>🗣️ Andrew Pearce, Global Head of Payments, HSBC</p>	<p>Collaborative innovation and DLT in syndicated lending</p> <ul style="list-style-type: none"> The evolution of Fusion LenderComm - collaborative innovation from world's leading banks Hear from a leading bank on its adoption of Fusion LenderComm See Fusion LenderComm in action <p>🗣️ Amy Walker, VP, LenderComm, Finastra (Moderator)</p> <p>🗣️ Jon North, Head of Technology & Change, Complex Lending Technology, RBS</p> <p>🗣️ Gemma Lawrence-Pardew, Associate Director – Legal, LMA</p> <p>🗣️ Sarah Hazzledine, Managing Director, Fintech Innovation Labs, Accenture</p>	<p>14:00 – 15:00 Automated Treasury: How do you drive a more efficient treasury</p> <p><i>Continued</i></p>
15:00 - 15:30	Coffee Break With Live Demos at Demo Pods				
15:30 - 16:40	<p>Fintech Innovation Showcase</p> <p>Five of the hottest Fintechs take the stage to demonstrate their latest innovations</p> <p>🗣️ Adam Moulson, Chief Customer Officer, Form3 Financial Cloud</p> <p>🗣️ Ian Currie, VP, EMEA, Cloud Elements</p> <p>🗣️ Paul Christensen, Co-founder & CEO, Previs</p> <p>The judges:</p> <p>🗣️ Martin Haering, Chief Marketing Officer, Finastra</p> <p>🗣️ Sarah Hazzledine, Managing Director, Fintech Innovation Labs, Accenture</p> <p>🗣️ Alexon Bell, Executive Director, Quantexa</p> <p>🗣️ Dan Reid, CTO, Xceptor</p> <p>🗣️ Eli Rosner, Chief Product and Technology Officer, Finastra</p> <p>🗣️ Richard Peers, Senior Director, Financial Services Industry, Microsoft</p>				
16:40 - 17:10	<p>Keynote: Technology and innovation - the perfect storm for financial services?</p> <p>🗣️ Alastair Lukies, Chairman, Innovate Finance and UK Prime Minister's advisor on Fintech</p>				
17:10 - 17:20	Closing Remarks				
17:20 – 21:00	Private cocktail reception at Gin Bar, with festive drinks and canapés				